

THE COASTWISE GROUP



Photo credit: Stephanie Manley, FIVE STAR Wealth Manager Scott Kyle, Joclyn Sanford

Providing Superior Investment Management to Help Our Clients Navigate a Richer Life

- Active and customized portfolio management
- Sophisticated options trading
- World-class, personalized service

Coastwise Capital Group is led by CEO/Chief Investment Officer Scott Kyle, who was recently named La Jolla's Best Financial Advisor in the *La Jolla Light's* 2009/2010 "Best of La Jolla" poll. Coastwise understands that living a rich, fulfilling life is difficult when managing your own money becomes another full-time job. In creating customized portfolios for individuals, families and institutions, this qualified team of professionals employs fundamental stock investing in conjunction with

sophisticated options hedging techniques to help its clients achieve their distinct financial goals. The staff at Coastwise attributes great value in educating their investors to make intelligent, well-informed investment decisions. By building long-term relationships based upon trust and regular communication, Coastwise provides a unique, extraordinary level of personalized service rarely found at other firms. Call Coastwise today to schedule a complimentary portfolio review.



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