



**Coastwise Prize<sup>®</sup> for Investing Excellence  
Scholarship Application  
2011-2012**

The mission of the *Coastwise Prize* scholarship is to promote and inspire financial education among students to help them become more competent, aware, and wise when managing personal finances and investments. By creating an incentive for students to research and explore these important lifelong money management concepts, the *Coastwise Prize for Investing Excellence* will assist in developing today's youth, fostering intelligent, integrity-based thought and decision making processes relating to their financial futures.

Students who wish to be considered for the scholarship must meet eligibility terms and follow all guidelines and requirements. Applications and essays from students who do not meet the eligibility requirements will not be accepted. Eligibility requirements and guidelines can be found at [http://coastwiseprize.com/scholarship\\_guidelines.php](http://coastwiseprize.com/scholarship_guidelines.php).

Students must complete this application in its entirety and submit it along with a typed, printed copy of their essay, to:

Coastwise Capital Group, LLC  
*Coastwise Prize for Investing Excellence*  
888 Prospect Street, Suite 201  
La Jolla, CA 92037

Your essay and application must be submitted together and received by January 13, 2012. Essays/applications received after January 13, 2012 will not be accepted. Late submittals and submittals made via email will not be accepted. **We strongly suggest you send your application and essay via certified mail.** Coastwise Capital Group, LLC will not be responsible for lost, stolen, or misplaced mail.

## **ESSAY TOPICS:**

Each grade level will receive its own essay topic, respectively, answering the question specifically created for them. Topics are as follows:

### **SOPHOMORE TOPIC QUESTION:**

Choosing challenging college prep classes is a fantastic way to prepare yourself for the rigors of higher education. It also shows college admissions officers that you have the drive and dedication to succeed at the college level. In 1,000 words or less, please describe the most challenging course you have taken, what you gained from the experience, and how you plan to continue to challenge yourself.

### **JUNIOR TOPIC QUESTION:**

Life is full of obstacles that people must overcome in order to succeed. When adversity arises, it can cause hardships for high school and college students. Some forms of adversity include financial struggles, personal tragedies, or other unique circumstances that interfere with educational goals. It's not so much about *what* you overcame, but rather *how* you overcame it. In 1,000 words or less, please describe a time you have overcome adversity, how you've used this experience to better yourself, and how the lessons you learned have prepared you for college.

### **SENIOR TOPIC QUESTION:**

Leadership skills are becoming an increasingly essential criterion for job searches and interviews. In 1,000 words or less, please describe examples of your leadership experience, how you plan to continue developing leadership skills in the future, and how you expect those skills to translate in the job market.



## The Coastwise Prize® for Investing Excellence Scholarship Application

Please write legibly

1. Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

One of the benefits of applying for The Coastwise Prize for Investing Excellence Scholarship is receiving The Coastwise Prize Monthly Newsletter which features current valuable and educational resources and information regarding goals, school, finance, the stock market, saving, and so on. If you do not want to receive our monthly newsletter, please Opt Out by checking this box:

High School \_\_\_\_\_

Grade Level \_\_\_\_\_

2. College or University choices in order of preference:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

3. Probable Major \_\_\_\_\_

4. **Career Goal** \_\_\_\_\_

5. **Activities:**

1. **Organizations: Office/ Position/ Duties/ Grade Level**

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2. **Publications: Office/ Position/ Duties/ Grade Level**

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3. **Performances: Theatrical/Musical/Other**

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4. **Athletics**

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6. **Name(s) of parent(s) or guardian(s):**

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**Parent/ Guardian Contact Telephone** \_\_\_\_\_

**7. Parent/Guardian and Student Statement:**

I have reviewed this application and attest to its accuracy:

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**Signature – Parent/Guardian**

**Date**

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**Signature – Applicant**

**Date**

**MAKE SURE YOU HAVE:**

- 1. Completed this application in full**
  - 2. Attached your typed essay**
  - 3. Mailed both to Coastwise Capital Group, LLC**
    - \* We strongly suggest you mail both via certified mail**
- Application and essay must be received by January 13<sup>th</sup> 2012.**
  - Late applications and essays will not be considered.**
  - Applications and essays submitted via email will not be considered.**
  - Applicants who do not meet eligibility requirements or do not follow all guidelines and requirements will not be considered.**

**GOOD LUCK!!**